Class 625: Unit Tools at my.Scouting.org

Chief Seattle Council Program & Training Conference on October 19, 2019.

My name is Keith Potter I'm an Assistant District Commissioner for Kitsap District

I'm here playing hooky from the Council Fireside chat.

My Unit Tools @ My.Scouting.org

Boy Scouts of America My Scouting Tools

The Official iOS App





https://play.google.com/store/apps/details?id=com.myscouting



Empowering you to deliver the Scouting program.



Approve Applications on My.Scouting Mobile App!

Proof this training is not from 2014

Vational 08/27/2019

Unit Leaders can now approve online applications in the Mobile app. Download the latest MyScouting app update at Google Play Store or the App Store. A previous release allowed leaders to take action on leads in the Mobile app.

Commissioner Tools Update

National 06/20/2019

The following improvements have been implemented into My.Scouting: Detailed Assessments for Exploring Units are now available.

Recent Updates

National 05/23/2019

Member Manager

A new Unit-based Membership Totals Report is available for the council and district. The report includes all traditional units and Exploring units and generates youth and adult counts by gender. The report counts primary registered positions.

Commissioner Tools

Click logo below to take Youth Protection in English or Spanish









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It all begins with the Menu



I think I'll take the salad with Ranch dressing please.

Welcome



My Training:

The summary of what you thought you did last summer and then realized someone forgot to enter in BALOO the class room version and now your stuck with a truck full of tents and a bunch of kids while some troop advancement chair is standing in front of you stating....

"You know better than showing up without the health forms and activity permission slips signed"



Menu

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My Profile:

The place where two people working at the council registration office put all that information you filled out in the adult application.

This is where you realize when other people read your handwriting it really is like you should have been a doctor as the pharmacist is trying to tell the difference between a.set.of.ten.men and acetaminophen.







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My Account:

The information you put in so you could do the online YPT training then forgot your password.

You tried to reset your password and had to wait on the phone with member care for an hour because no where did it tell you that you were not allowed to change your password twice in the same day.

The lady at the other end just told you she's got this.

"Go to bed tonight hon, just relax when you wake up tomorrow it will be all better. I promise. While you are sleeping we will get this all worked out."







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My Application:

The status page for any online applications you submitted.

This serves as the progress reminder that you chose to spend more than just one hour a week in scouting This is why, where it states in the Background Check addendum "Company may obtain a consumer report on you to be used for employment purposes" (in your case, this means you as a volunteer) kind of hits home.





My Account

My Application

My Recent Tools

my Scouting

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The Grey Bar Nuts and Bolts My Recent Tools

This item acts as a sort of quick link collector of the things you incorrectly clicked on the last few times you were in the tool and for some reason it's in this list so it must have been what you wanted the first time let me click it again and say Nope that's not what I wanted in the first place all over again.....





My Account

My Application

> My Recent Tools

Legacy Web Tools

my Scouting

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The Grey Bars

Nuts and Bolts

Tools located on the BSA old servers is called Legacy

Oracle is the database tool BSA used to use. They are moving to Content Management Servers (CMS) similar to SharePoint so you will see there are differences graphically, as tools are evaluated and moved over.

The desire is not to have data loss so it's all about how you see it.

The data is the same it just looks different.

CNN: All New FOX: It's Different

The computer geek: Eh' Change, Same stuff just different way to look at it.







My Account



- > My Recent Tools
- Legacy Web Tools
- Resources

my Scouting

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The Grey Barz

Nuts and Bolts

Resources used to be the Documentation

Moving to the Content management solution (CMS) most of the documentation is being moved to SharePoint (scouting.org) so this box has been vacant for a while as the forms, guides, policies, etc. have moved there.

There? Where?

https://www.scouting.org/resources/

Oh, There.



Welcome

Empowering you to deliver the Scouting program.

Web Page introduction is done.



https://apps.apple.com/us/app/myscouting/id1186037730



MyScouting 4+ Boy Scouts of America

Free



You're here for the data, not the reference. Don't bother

The best thingy about this thingy!

App Store Preview

Ratings and Reviews



Information

Boy Scouts of America Seller Size 31.6 MB Category Lifestyle Compatibility Requires iOS 9.0 or later. Compatible with iPhone, iPad, and iPod touch. Languages English Age Rating Rated 4+ Copyright Boy Scouts of America Ah, I See now! Free Price Ann Sunnart 7 Drivnov Daliou 7



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HOME

Home, home on the range. Where they chopped down the ole Pine tree.

- Who's in on this volunteer thing with me?

Much the same as that on the web page

Navigation links

Resources	.
Units	>
Districts	>
Commissioner	>
General	>

Resources

These links, link you to the link table section of the CMS page of the <u>https://www.scouting.org/resources/</u>

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case I forgot
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(Trained)
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>

Information about me. You ask Why?

Once I was out camping and I needed to prove that I was trained and that my YPT was current. I opened this app and went to this page, not realizing when I logged it had already told me what I was fumbling around on this page for

all the why back at the home page.

 Q Search
 Image: Constraint of the sep in the second of the second of



My Position is a Commissioner

This page will be about your role in the unit. It is based on your registered position.





Presented with the same information just represented in a different way.





	my.Scouting	
	Just in case I forgot who I was. Here is my name again	>
++	Send Feedback	>
•	QR Scan	>
	Video Guides	^
٥	Settings Page	>
0	About	^
Ċ	Log Out	

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Techy Stuff

Let's go with Techy stuff. I could go into them but then it's you know... Tech this and Bla Bla that.

> Video? What?

> > 2 Minutes you'll never get back

Course Path Defining question

What did you think this class was going to cover?



Choose your own adventure story



my.Scouting

Empowering you to deliver the Scouting program.

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		Unit Pin M	lanagement	
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pop 0069 Pleasant Green I	Baptist Church			
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te Contact #1 : te Contact #1 : te Contact #1 E-mail : te Contact #2 : te Contact #2 E-mail : <u>: Displayed On Um</u> Description nate Unit Description Web Site Logo	Additional Unit Information in Lead E-Mail	•	Latitude: Longitude: Additional Unit Brief Descripto 140 Characters Unit Pin Previa	Information Information Information Information Troop 0069 Pleasant Green Baptist Church Contact 213 Louisiana Purchase Council for more information. 318-325-4634 PO Box 2405 Monroe, LA 71207

Unit Pin Preview





Cancel

Return

Welcome





← → C ☆ Secure https://beascoutpinmanagement.scouting.or	g/UnitPin_Management.aspx	🍖 🔍 🛣 Toolbar	
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<u>Fields Displayed</u> ✓ Unit Description	<u>On Unit Pin</u>	<u>Unit Pin Preview</u>	
Alternate Unit Des	cription 🗹 Phone Number	Contact:	
Contraction of the second seco	Show Unit Information in Lead E-Mail		

Let's do this

	Ur	it Pin Management	
Unit Description :			Unit Logo
Unit Pin Mode :	Pin Status App	V Status :	Upload Remove
Alternate Unit Description :	Unit Web Site :		
Primary Contact Information	1	Unit Meet	ing Address
Primary Contact Person :		Address 1	
First Name :		Address 2	1
.ast Name :		* City :	•
E-mail :		* State :	
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		Longitude	
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Alternate Contact #1 :			
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Alternate Contact #1 E-mail :	2 ✓ Unit Meeting Address ✓ Phone Number ✓ Additional Unit Information ✓ Show Unit Information in Lead E-Mail I e-mail notification shall be sent to the council e- ration.	Unit Pin F	ers left <u>Preview</u> Contact:

Lets start here. For most of you this may be pre-populated by your predecessor

You will need to verify it is correct

Can be as easy as selecting the drop down

Ensure this portion is the name of a person whom will be responsible for your Unit's contacts.

Recommendation is Cubmaster or Scoutmaster or committee member such as New Member Coordinator.

Unit Pin Managemer	nt Unit Lead N	lanagement	Mem
Unit Description (Unit Pin M	Manageme
Unit Description .			•
Unit Pin Mode	Pin Status :	Apply Status	12
Unit 🔻	Active 🔻	Active	•
Alternate Unit Description :	Unit Web Site :	1	
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Primary Contact Person :		•	Addres
First Name :		-	Addres
Last Name :]•	City :
E-mail :			State :
Phone Number :			ZIP Co
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The COR may not have all the information needed when someone is reaching out to you through https://beascout.scouting.org

This field pre-populates for the Scouting commissioners in your area of whom is the unit member that can be reached, AND New families aka "Contacts" will receive an automated message when they inquire through beascout.com. This is the information sent to them.

To the right now we have. this quadrant

When the Latitude and Longitude is to be entered simply verify that address by going to maps.google.com and in the address to find bar place the lat # then ", " then the Long # example 47.5621084, -122.6663964

		Unit Logo-			
Status			Upload	Remove	
ve	•				
	<u>Unit Meeting</u>	<u>Address</u>			
	Address 1 :				
-	Address 2 :	(.			
•	City :				
	State :			୍	
	ZIP Code :	1		•	
	Latitude:				
	Longitude:	1			-

Unit Pin Management

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Additional Unit Information

1 Characters left

This will mark the place on the map for where your unit is on beascout.scouting.org We have found some people with this incorrect and as a result they are not gaining contacts as the Pin of the map does not show up when searching for units in their area. Upload your Scouting Logo or use a basic selection

Enter the physical address where you meet. This is **not** to be where your **Chartered Organization** is located **but** that **actual address** of the place **where you hold** your **meetings the most**.

Example:

Meetings for girls Mon-Thur 6PM Meetings for boys Mon, Wed, Fri 7PM All grades K-5th available

By not telling people where and when you meet you are turning away contacts as many do not want to have to email every group on beascout.scouting.org just to find out if that schedule meets the contact needs.

What the output looks like. Two real examples.



The resultant of those examples from the DE.



Bottom left quadrant

This is about the Unit not your Chartered Organization

Select and populate your additional unit members. Those people, whom if the person above is busy can also be contacted for Unit information.

Select these boxes indicated with a check mark. If you have more information to share then select the Alternate unit Description. Box and go back to the quadrant above and enter something in that box.

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	•

Fields Displayed On Unit Pin

1

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1

Unit Description	Unit Meeting Address
Alternate Unit Description	Phone Number
Unit Web Site	Additional Unit Information
Unit Logo	Show Unit Information in Lead E-Mail

NOTE: If Council Information is selected, all e-mail notification shall be sent to the council email address defined in BeAScout Administration.

* Required fields

These check boxes is the section that turns on/off the information presented to the person searching your unit in beascout.scouting.org

Encouraging you give them everything you can so the person searching you will be well informed

Bottom right quadrant is prefilled by the information you provided on this page.

Unit Pin Preview

Contact:	
21072 B	

Save

Cancel

The end result would look something like this



You are competing with every unit around you when they go online to find a unit. The attention span is: Scroll, where, looking for a word that sounds familiar, what do it want. Oh there are 11 choices, what to I click on......

				3	•••		Pack 4554 Jackson Hall Memorial Association	6.6 miles
11	Unit	s four	And near this ZIP Code Pack 4537 Crosby Community Club Contact: Michael Riffner Website: http://www.pack4537.org Boy Pack Starting Sept 5th our meetings will be held on Mondays. For meeting locations & times please e-mail or call as we may meet for an outing	3.7			 9161 Washington Ave NW Silverdale WA 98383 Contact: David Thornton Email: chefthornton@yahoo.com Website: https://www.facebook.com/groups/1799221030366348/ Boy Pack Online Registration available for this unit. Highly active, family oriented Cub Scout Unit. We meet every Thursday from 6:30-7:30pm at the Silverdale Scout Hall, Old Town Silverdale. Request More Information 	
2		٢	Request More Information Pack 5239 Veterans of Foreign Wars Post 239 190 Dora Ave. Bremerton WA 98312 Contact: Traci Siasat Phone: (509) 859 - 4241 Email: cubmaster5239@gmail.com Website: https://www.facebook.com/groups/pack5239	4 5.7			Pack 4549 Bremerton Elks Lodge #1181 Contact: Regina Nelson Email: bremertonpack4549@gmail.com Dens for Boys or Girls Online Registration available for this unit. Looking for New Leaders & Boys grades K-5th Request More Information	7 miles
			 Dens for Boys or Girls Online Registration evailable for this unit. Den Meeting by Grade K - Mon @ 5 1st - Wed @ 5:30 2nd - Mon @ 6.3rd - Thurs @ 6:45 4&Sth - Wed @5:30 Pack Meets Last Monday @ 6 	5		¢	Pack 4519 American Legion Post #30 615 Kendall St Port Orchard WA 98366 Contact: Melinda Lohre Phone: (360) 473 - 8636 Email: MMI ORBE@GMAIL.COM	7.4 miles





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BOY SCOUTS OF AMERICA® Trained Leaders Status

is information is to be used only for authorized purposes on behalf of the Boy Scouts of America. Disclosing, copying, or making any inappropriate use of this roster information is strictly prohibited.



Name	Council	Service Area	District	Sub-District	Unit	Gender Accepted	Chartered Org Name	Zip Code	MemberID	Program	Registration Expiration Date	Email
~ + +	~~ + +	~~ +	$\land \lor + +$	$\sim \sim + +$	$\land \lor \uparrow \downarrow$	~~~ +	$\land \lor \uparrow \lor$	$\wedge \forall + +$	$\land \lor + +$	$\wedge \vee + +$	~~ + +	~~ + +
Chief Seat	tle Council 609, ,	Western Division	- SA01, Kitsap - 1	9, Kitsap Genera	I - 19-1, Troop 1	512 (Count: 6)						
Name1	Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop 1512	в	Bremerton Elks Lodge #1181	98367	ID Number 1	Scouts BSA	12/31/2019	Email Address 1
Name2	Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop 1512	в	Bremerton Elks Lodge #1181	98311	ID Number 2	Scouts BSA	12/31/2019	Email Address 2
Name 3	Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop 1512	В	Bremerton Elks Lodge #1181	98312	ID Number 3	Scouts BSA	12/31/2019	Email Address 3
Name 3	Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop 1512	в	Bremerton Elks Lodge #1181	98311	ID Number 3	Scouts BSA	12/31/2019	Email Address 4
Name 4	Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop 1512	В	Bremerton Elks Lodge #1181	98312	ID Number 4	Scouts BSA	12/31/2019	Email Address 5
Name 5	Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop 1512	в	Bremerton Elks Lodge #1181	98312	ID Number 5	Scouts BSA	12/31/2019	Email Address 6
AINED: 5 (83.39	6) NOT TRAINED): 1 (16.7%)										
AND TOTAL TR	AINED: 5 (83.3%)	NOT TRAINED: 1 (10	5.7%)									



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Return

Welcome

Empowering you to deliver the Scouting program.



	Council	Chief Seattle Council 609	Export to CSV	Export to CSV (Minimum)	Export to PD		
	Organization Name	Troop 1512, Bremerton Elks Lodge #1181					
	Report Generated By	Larry Potter					
	Date Report Generated	10/08/2019					
FILTER	Group by: Org Structure	▼ REFRESH RELOAD					

Council	Service Area	District	Sub District	Program	Unit Number	Gender Accepted	Chartered Org	First Name	Middle Name	Last Name	Member ID	Position	Status	Effective
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Western Division - SA01, Kitsap - 19, Kitsap General - 19-1, Troop, Troop 1512, 1512 (Count: 6)

GRAND TOTAL	URRENT: 6 (100%)	EXPIRED: 0 (0%)	NEVER TAKEN: (0 (0%)									
Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop	1512	В	Bremerton Elks Lodge #1181	Name 5	Middle 6	ID Number 5	Committee Chairman	YES	12/16/20
Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop	1512	В	Bremerton Elks Lodge #1181	Name 4	Middle 5	ID Number 4	Committee Member	YES	09/18/20
Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop	1512	В	Brem <mark>erton</mark> Elks Lodge #1181	Name 3	Middle 4	ID Number 3	Assistant Scoutmaster	YES	09/06/20:
Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop	1512	В	Bremerton Elks Lodge #1181	Name 3	Middle 3	ID Number 3	Scoutmaster	YES	09/24/20:
Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Тгоор	1512	В	Bremerton Elks Lodge #1181	Name2	Middle 2	ID Number 2	Assistant Scoutmaster	YES	09/24/20
Chief Seattle Council 609	Western Division - SA01	Kitsap - 19	Kitsap General - 19-1	Troop	1512	В	Bremerton Elks Lodge #1181	Name1	Middle 1	ID Number 1	Committee Member	YES	06/08/20

Terms and Conditions Contact

https://www.scouting.org/resources/online-registration/

Return

Application Manager



Reviewing Application



Processing Youth Application



Invitation Manager





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My Account



- > My Recent Tools
- Legacy Web Tools
- Kitsap 19 Western Division SA01
- > Pack 5239 Kitsap General 19-1
- > Sinclair 17 Western Division SA01
- Troop 1506 Kitsap General 19-1
- Troop 1512 Kitsap General 19-1
- ✓ Resources

my.Scouting

Welcome

Empowering you to deliver the Scouting program.

A. BSA IT angle (We are modernizing! Here is what you can now do online... etc.)
b. Intro to what's coming and how to be prepared (IT roadmap and completion of Old tech to new tech)
c. What can the unit/District/Council do now, Empower the unit volunteers for data access, information and use the tools.
(talk em up to make them feel that the volunteers are part of the solution) based on permission levels the who to get to help with what saving the Council / DE phone calls.

Running reports and query is big data. Who is trained, the units want that back in Scoutbook where it was very useful to those that used scoutbook. Same thing for troop web host. Why, because it was an automated push and not a manual pull. It allowed the unit level to have visibility in not only who but or when and gave notification to the progress. Now you only know when it's pulled. It was chosen by BSA IT to have adult training pulled out. I suspect as it required a lot of SQL space to manage. Won't get BSA IT to admit the real reasons.

TECHNOLOGY

IT Roadmap--Boy Scouts of America

Click here to watch the Chief and IT leaders discuss the BSA's IT Roadmap.

Blueprint and Timeline (Learn More)

Where are we?

- 20 year old technology
- Limited knowledgeable staff to support technology
- Training materials have not kept pace with software changes
- High operating costs
- Ongoing MS-Windows security patches and browser upgrades threaten technology usage
- Many internal software components are not the latest; some are no longer supported
- Our recovery time in a failure could be slow and have significant cost

How did we get here?

- ScoutNET was developed by BSA in 1998/1999 timeframe
- Prior to ScoutNET Councils supported hardware and software in their offices
- ScoutNET provided insight into consolidated data and management reporting
- The adoption of ScoutNET was painful and presented a steep learning curve
- Ongoing funding for software support has limited enhancements and restricted support
- Compliance with legal requirements and urgent business needs is difficult

Answers to these 4 key questions keep us focused:

Focusing on the Right Things

- Will it eliminate our legacy systems?
- Does it fit into the BSA Game Plan?
- Is it a compliance or legal requirement?
- Does it help a council increase membership?

Vision for the future

- Make our volunteer and staff
 Scouting experiences easier
- Deliver Products that are
 intuitive and easy to use
- Create Products that work on mobile phones and tablets
- Deliver Products that meet compliance requirements for Personally Identifiable Information (PII) and the Payment Card Industry (PCI)

Membership

A set of tools that eliminates paper processes and provides the ability to register, update, and track youth members, leaders, and chartered partners associated with Boy Scouts of America. Includes capability for roster management, taking and recording training, and integrating advancement down to the requirement, both in the field and council office.

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My.Scouting Tools Features

Role Based Access Device Responsive – Incorporated mobile platform design Workflow Integration Electronic Signatures Online Payment Paperless Approach Integrated Toolset

Organization Manager

New Unit Management Existing Unit Management Restructuring for Units Districts, Councils and Areas

Advancement Manager

Scoutbook integration with my.Scouting Tools Record advancement at the individual requirement level and sync with Scoutbook Eagle Scout Application District and Council Advancement Reports and Dashboards

Person & Member Management

Online Registration Council Registrar Tools Roster Management Membership Reporting and Dashboards

Training Manager

Incorporate all Adult and Youth Training Training Reports Complete Integration of the BSA Learn Center and new course content

Additional Tool Considerations

Exploring Learning for Life Service Hours (Scoutbook Integration) NESA – National Eagle Scout Association OA – Order of the Arrow



THE FUEL TO OUR ENGINE

BLACKBAUD

Blackbaud provides nonprofit management solutions, fundraising software, prospect research and fund accounting.

Blackbaud Solutions include:

- Migration of all councils to Fundraising Platform
- Online Donation Platform (developed by BSA)
- BBCRM Blackbaud Constituent (Customer) Relationship
 Management
- Merchant Services for Credit Card Processing

PEOPLE SOFT

Upgrades will be made to the PeopleSoft Application

PeopleSoft Financials include:

- Accounts Payables (AP)
- General Ledger (GL)
- Asset Management (AM)

Scoutbook

From the first knot tied to final hours of service performed, the Scouting experience is a journey like no other. Scoutbook ensures not a moment is missed – tracking advancement, milestone achievements and all the fun along the way.

You can track advancements, upload photos and videos, send messages to leaders/Scouts/parents, plan events and track activities, and have fun for all ages.

Scoutbook will be free to all units effective January 1, 2019. Learn more. Scoutbook will be free starting January 1 2019 (14) UPDATED September 21 2018 PDF



Parents and Youth Members

View and manage youth advancement Receive and view Unit Calendar Receive unit messages

Units and Leaders

Import/Create and Manage Unit Roster Track Advancement (Rank, Merit Badge progress, Adventures, and Awards) Import Adult Leaders Training status Track event payments via Payment Log Create and Manage Calendar events for units Send messages to unit and connections Automatic youth advancement sync with ScoutNET

Councils

Send messages to Units within the Council Import Council calendars into the Unit Calendar Update the most recent approved merit badge counselor list

my.Scouting Tools

THE OFFICIAL APP FOR BOY SCOUTS OF AMERICA

TRAINING

View and manage information on training like Youth Protection Training (YPT), position training, and more for members of your organization

YOUR PROFILE

Manage your profile so that other members in the organization can contact you.

COMMISSIONER TOOLS

An admin dashboard for you to view and create contacts, plus view and track commissioner assignments, roundtable attendance, and performance

ROSTER PROFILE

Manage the roster and profile information for every registered member in your organization.

Exclusive Tools

You already know and trust the tools in my.Scouting. Now we have brought those tools directly to your mobile device.



COMMISSIONER TOOLS

An admin dashboard for you to view and create contacts, plus view and track commissioner assignments, roundtable attendance and performance.



TRAINING

View and manage information on training like YPT, position training and more for members of your organization.



YOUR PROFILE

Manage your profile so that other members in the organization can contact you



ROSTER PROFILE

Manage the roster and profile information for every registered member in your organization



Exclusive Features

You'll only find these features in the powerful and convenient my.Scouting Tools app.

YOUR FAVORITE TOOLS

my.Scouting Tools is the exclusive provider of your favorite tools within my.Scouting, such as Commissioner Tools and Training manager

SINGLE LOGIN

No need to remember another username and password. Your my.Scouting login works in my.Scouting Tools

MY.SCOUTING SYNC

The only app that is natively connected to my.Scouting

ORGANIZATION ACCESS

Access to organization data from my.Scouting. No more "registering your unit." All the correct data from my.Scouting comes directly into your my.Scouting Tools app

What Innovation Looks Like



MY.SCOUTING SYNC

Real-time data sync between my.Scouting and your my.Scouting Tools mobile app. No more waiting for your data to appear in either system!

ENTERPRISE SECURITY

We take security seriously, so we use better than industry standard security practices to keep your data safe.

CONVENIENT ACCESS

Now you don't have to be at a computer or open a browser to use the tools you rely on in my.Scouting.







