

my.scouting.org

General Instructions for Units

What tools are available?

- •Print roster, & membership cards
- •View, print, and edit training records
- •View chartering organization
- information
- •Give additional registered leaders access to online tools
- •Access to Internet Advancement
- •Service hours reporting
- •Leader position-specific training

PTC Class 616 Unit Tools at My.Scouting

> Guides Keith Potter & Lynn Harvey

What tools will I have access to?

The tools a volunteer has access to will vary by position. The unit key-3 will have access to all tools by default. Unit leaders can use the "security manager" to grant access to restricted tools to up to five volunteers.

Everyone will be able to access basic tools such as training courses, located on "my dashboard."

Help for common error messages.

If you have forgotten your myscouting.org log in credentials, use the "forgot" tool. If you are unable to recover your log in information, contact the Chief Seattle Council at 206.902.2324. We can assist you with recovering your log in credentials.

https://www.scouting.org/resources/online-registration/

my Scouting

Volunteer Roles

Access to information, the ability to take action within the system, and the receipt of notifications is granted based upon your registered volunteer role and your associated email address. Learn more about the volunteer roles that have permissions in the online registration system and the actions each can take:



System configurations allow you to personalize the experience for those applying to your unit and to provide up-to-date information about your unit.

Menu 🔾	my Scouting	Welcoms Larry Poller
	Empowering you to deliver the boouting program.	
BSA Learning Center		lick logo below to take Youth Protection in English or Spanish
The BSA Learning Center (LMS) stabilize the system. If the system minutes to an hour. Thank you for the system of the system) is experiencing ongoing intermittent outages. Developers are monitoring 24/7 to m is down when you try to take a course, it is recommended you try again in 45 or your patience.	
Position Manager and Rechart Netlonel 01/07/2022	tering:	EN NOTES CARDES OF SOL BURN
Position Manager, a tool introduced in positions. The COR can also change completed and posted by the council	in April replacing Org Security Manager that allows the unit leadership to set functional a dult registered positions. While a unit is lapsed this feature is inactive. Once the renewal is I the tool will be active again.	
		BOZZ RECRUITMENT RESOURCES
		Diversity, Equity,
	-	in Scouting
		Volunteer Training
		UPPATE UNIT PIN
		Put Your Scout Unit
		BSA LEARN CENTER LICK HERE TO ACCESS POSITION SPECIFIC TRAINING CUB SCOUTING

-

my Scouting



with ory input to mosterin bitision of tot
 ✓ Troop 1506 - Kitsap 19 B
Application Manager
https://my.scouting.org/e5ecf654-3e82-4625-a29d-b67c54c2d654/membership-manager/application
Invitation Manager
https://my.scouting.org/e5ecf654-3e82-4625-a29d-b67c54c2d654/membership-manager/invitation
Organization Manager
https://my.scouting.org/e5ecf654-3e82-4625-a29d-b67c54c2d654/organization-manager/settings
Roster
https://my.scouting.org/e5ecf654-3e82-4625-a29d-b67c54c2d654/organization-manager/roster
Trained Leader Reporthttps://my.scouting.org/mystrpt/webreport/output/proxy.aspx?Method=GetReportPageByPageNu
mber&PageGUID=_6G912NE70&RequestCode=Absolute&ContextToken=CA97C18DB10E4D5F9A11
Training Manager 359947402219607D4C9859464A73A3AC106988555823&IsCompleteHTMLPage=
https://my.scouting.org/e5ecf654-3e82-4625-a29d-b67c54c2d654/training-manager/dashboard
VPT Reports https://my.scouting.org/mystrpt/webreport/output/proxy.aspx?Method=GetReportPageByPageNum
Troop 1512 - Kitsapr&PageGUID=_6G912NBI6&RequestCode=Absolute&ContextToken=C92D9282988546BE9BA8728
748881066105F88B94F8C47C883A4872552997339&IsCompleteHTMLPage=

Settings Tab



As we go through this training, in the Top Right, I'll be showing which tab I am on as we move through the portal

my Scouting



Settings Tab

Settings Unit Pin Roster Transfer in Position Manager

Reports



	my.Scout	ting Organization Manage
	Se	ettings Tab
1, 2020, online applications may only be paid by debit or credit card.		
ot (approve) applications for your unit. Note: this applies only to adult applications		
ntative Approval Required		
nmendation and Chartered Org Representative Approval Required		
buth Applications to this Unit.		
cil. It may not be changed for this unit.		

Settings

Please be aware that as of July

Membership Application Approval

Select who has the ability to accept

- \odot Chartered Org Represent
- 0 Committee Chair Recom

Youth Applications



Automatically Accept Yo

Adult Applications

* This option was set by the counci

 \checkmark Allow Adult Applications

all Settings	my.Scouting Organization Manage
e Emails	Settings Tab
✓ Include Fees/Fee Explanations	
Fee Amount 98	
Explanations for aditional fees that your unit charges. This information will be emailed to applicants. See Sample Email	
There is a unit fee of \$98.00 annually, pro-rated by the month the youth enters the unit. Adults do not pay unit fees.	
If you are interested in Scouting, but fees are holding you back. Please contact us at beascout@troop1506.org and we can approach sponsors who may be able to bein	
sponsors mornay be able to help.	
	ē
line Registration Emails	2
Inline Registration Emails Welcome Emails	é
 Inline Registration Emails Welcome Emails Please create a welcome email with information about your unit that will be sent to new parents and volunteers who are accepted to your unit. Suggested types of information you should include are: meeting information (location/time/frequency), leader contact info, any website/social media pages for your unit, cost/dues, etc. (Keep it brief as not to overwhelm them right after they join.) 	e.

Unit Pin Tab

Organization Manager

Settings

Unit Pin

Roster

Transfer in

Position Manager

Reports

Unit Information

Pin Mode Only Allow the Council to Update Pin Information Allow Units to Update Pin Information \checkmark Appear on BeAScout: \checkmark Allow People to Apply Online: Contact Information Contact Person: Thomas Hood Phone: (302) 601-1506 Email: beascout@troop1506.org Unit Website http://www.troop1506.org Additional Unit Information Our Troop was founded in 1935 and weekly meetings begin at 7:00 pm each Monday (except holidays) at the Tracyton Scout Hall. * Our doors are always open to those interested in

Unit Pin Preview



my.Scouting | Organization Manager

Unit Pin Tab

https://my.scouting.org/SOMELONGNUMBER/organization-manager/unit-pin

Unit Pin Tab

Unit Meeting Address



Roster Tab

Organization Manager

Settings

Unit Pin

Roster

Transfer in

Position Manager

Reports

Roster Tab

Roste	er			
Q	Search			
	📛 Transfer	🗋 Compose 🚦	Print 🗸 🖉 Edit Profile 🏠 Export Roster	∀ Filter
	Name 🍝	Member ID	Role	Gender
	Declan Ryder Barnes	13821001	Youth Member	М
	Erin Bittenbender	14125598	Committee Member	F
	Erik Bittenbender	137275743	Leader of 11-Year-Old Scouts	М
	Leif Sean Chase Bittenbender	137275742	Youth Member	М
	Liam Anthony Bittenbender	137275740	Youth Member	М
	William J Bokovoy	108914813	Chartered Organization Rep. Trained Committee Member Trained	М
	Yana Viktorovna Bokovoy	12462198	Committee Member	F
	Vladislav Anton Bokovoy	129089981	Youth Member	М
	Dale L Brynestad	135879891	Executive Officer	М
	Diego Buhrer	128772410	Youth Member	М
	<	1 2 3	4 5 6 >	

Roster Tab



	≒ Transfer	🖄 Compose	合 Print 🧹 🖉 Edit Profile 🗘 Export Roster	Filter
	Name	Member ID	Membership Cards	Gender
	Declan Ryder Barnes	13821001	Eagle Extension Report	М
	Erin Bittenbender	14125598	Unit Advancement Details Report	F
<u>,</u>	1220 I.S. 172 - 28		121 - 122 (resta).	



			≒ Transfer	🖄 Compose	🖨 Print 🗸	🖉 Edit Profile	Export Roster	∀ Filter
- [Name	÷	Member ID	Role			Gender
	~	Declan Ryder Barnes		13821001	Youth Mer	nber		М
		Erin Bittenbender		14125598	Committee	e Member		F





Filter

barnesjacob4570@live.com;

🖨 Print 🗸

🖉 Edit Profile

Export Roster

Subject

🗹 Compose

← Transfer

YIS Keith Potter

R Datu FILTER REL K < >	eport Generated By Larry Pot a Report Generated 10/14/20 OAD Page 1 of 1	CS OF AMERICA® Person Profile					
		Records: 23					
		Personal Information					
	Member ID	13821001					
	Name	Declan Ryder Barnes					
-	Address (Home)	10 NE Brookdale Ln, Apt A302, Bremerton, WA 98311					
	Phone (Home)	001 (360) 471 9833					
	Home Email	barnesjacob4570@live.com					
	Council	Chief Seattle Council 609					
		Affiliations					
		Son of Jacob Barnes					
		Son of Jacob Barnes					
Effective	Expire	Position, Program, BSA Org					
07/01/2022	12/31/2022	Youth Member, Scouts BSA, Troop 1506					
Adventure Date	Adventure Status	Cub Scout Adventures					
Award Date	Award Status	Award					
08/04/2022	Leader Approved	Totin' Chip					
MB Date	MB Status	Merit Badge					
08/05/2022	Leader Approved	Inventing					
08/05/2022	Leader Approved	Sculpture					
08/05/2022	Leader Approved	Archery					
08/05/2022	Leader Approved	Nature					
Rank Date	Rank Status	Rank					
09/19/2022	Leader Approved	Scout					
Training Date	Expire	Course					



Creates what's called a Person Report

This is a Youth

my.Scouting | Organization Manager

Roster Tab

A		
	BOY SCC	OUTS OF AMERICA® Person Profile
	Report Generated By Date Report Generated	Larry Potter Export to CSV Export to PDF 10/14/2022
FILTER	RELOAD	
K K	> > Page 1	of 1 60
		Durante (72)
		Records: 4/2
		Personal Information
	Member ID	108914813
	Name	William J Bokovoy
	Address (Home)	5750 Madrona Ave NE, Bremerton, WA 98311-9652
	Phone (Home)	001 (360) 377 1058
	Business Email	william.bokovoy@troop1506.org
	Council	Chief Seattle Council 609
		Affiliations
		Father of Vladislav Anton Bokovoy
		Guardian of Yehor A Voloshko
		Uncle of Yehor A Voloshko
Effective	Expire	Position, Program, BSA Org
01/01/2014	12/31/2014	Asst. Den Leader, Cub Scouts, Pack 4506
10/23/201 <mark>5</mark>		Scouting Alumni & Friends, SAF-Hiker, National Council, BSA 000
10/23/2015		Alumni, Alumni, National Council, BSA 000
05/01/2017	12/31/2017	Committee Member, Scouts BSA, Troop 1506
05/30/2017		National Eagle Scout Association, NESA-Lifetime, National Council, BSA 000
06/01/2017	06/30/2017	Merit Badge Counselor, Kitsap 19
07/01/2017	06/30/2018	Merit Badge Counselor, Kitsap 19
01/01/2018	12/31/2018	Committee Member, Scouts BSA, Troop 1506
01/01/2018	12/31/2018	Key 3 Delegate, Troop 1506
01/01/2018	12/31/2018	JTE Finish Line Report, Troop 1506
07/01/2018	06/30/2019	Unit Commissioner, Kitsap 19
07/01/2018	06/30/2019	Merit Badge Counselor, Kitsap 19
01/01/2019	01/31/2019	Supernova Mentor, Kitsap 19
01/01/2019	03/04/2019	JTE Finish Line Report, Troop 1506
01/01/2019	05/15/2019	Key 3 Delegate, Troop 1506

Adventure Date	Adventure Status	Cub Scout Adventures		
Award Date	Award Status	Award	my.Scouting Or	ganization Manager
11/02/2019	Leader Approved	Messengers of Peace		
04/28/2020	Awarded	Outdoor Ethics Awareness Award (Boy Scout)	Roster I	ар
12/05/2018	Adult Award	American Wood Badge 70th Anny Award		
05/14/2019	Training Awards	541: Boy Scout Leader's Training Aw		
08/08/2019	Training Awards	D31: Arrowhead Award		
04/28/2020	Youth Award	Outdoor Ethics Awareness-Boy Scout		
08/16/2020	Training Awards	D31: Arrowhead Award		
08/20/2020	Adult Award	Commissioner Awd Excellence Unit Sv		
12/21/2021	Training Awards	CS4: Cub Scouter Training Award		Leadership
MB Date	MB Status	Merit Badge		Awards
Rank Date	Rank Status	Rank		
11/28/1979	Awarded	Eagle Scout		
Training Date	Expire	Course		
11/01/2013		Cub Scout Den Ldr/Asst Pos Spec Tng Classroom		
11/04/2013	11/04/2015	Youth Protection Training Certification		
05/22/2016		BALOO (Basic Adult Ldr Outdoor Orient)		
02/12/2017	09/30/2018	Youth Protection Training Certification	This is	an adult page
04/10/2017		Scouting Organization for Boy Scouting		
04/10/2017		Role of the Unit Key 3 for Boy Scouting		
04/10/2017		Aims and Methods of Boy Scouting		
04/10/2017		Ideals and Beliefs of Boy Scouting		
04/10/2017		Scoutmaster and Patrol Leaders for Boy Scouting		
04/13/2017		This is Scouting		
04/13/2017	04/13/2019	Weather Hazards		
04/13/2017		Patrol Method for Boy Scouting		
04/13/2017		Patrol Leaders Council Meeting for Boy Scouting		
04/13/2017		Troop Meeting for Boy Scouting		
04/13/2017		Troop Committee for Boy Scouting		

					Roster Tab
	🏳 Transfer 🛛 Compose	🛱 Print 🗸	🖉 Edit Profile 🕠 Expor	rt Roster 🛛 🖓 Filte	,
Troop 1506 Peace Lutheran Church	S	ELECT ORG LEVEL	Addresses		
H Previous William J Bo	kovoy Editing 1 / 1	Finish	Home	0	
Personal Information			Bremerton, WA 98311-9652 Kitsap USA		+ Add
First Name	Middle Name		🖉 Edit		
William	L		Contact		
Last Name	Date of Birth				
Bokovoy	02/07/****	0	Phone Numbers:		
Member ID	Unit		Home	0	
108914813	Troop 1506		(360) 377-1058		+ Add
Position	Gender		🖉 Edit		
Chartered Organization Rep.	Male	\sim	Email Addresses:		
Ethnic Background			Business Email	Home Ema	a
Caucasian/White V			Edit	∠ Edit	Delete
SAVE	CHANGES		+ Add		



Records: 2

Member ID 	Prefix	First Name	Middle Name	Last Name	Suffix	Position Name	Street	City ☆ ☆ ↑ ↓	State ∧ ∀ ↑ ↓	Zip ☆☆ ↑ ↓	Email	Phone	Registration Expiry Date	Membership Status ☆ ☆ ↑ ↓
108914813		William	J	Bokovoy		Chartered Organization Rep.	5750 Madrona Ave NE	Bremerton	WA	98311-9652	william.bokovoy@troop1506.org	0013603771058	12/31/2022	Re-Registered
108914813		William	J	Bokovoy		Committee Member	5750 Madrona Ave NE	Bremerton	WA	98311-9652	william.bokovoy@troop1506.org	0013603771058	12/31/2022	Multiple

Transfer in Tab

Organization Manager Settings Unit Pin Roster **Transfer in** Position Manager Reports

my.Scouting | Organization Manager

Youth member ID: * Youth member ID: * Youth First Name: Youth First Name: Youth Last Name: Youth Corporation * Youth Date of Birth: MM/DD/YYYY Settings Unit Pin Roster Transfer in Position Manager Reports		Tell us about youth	
* Youth member ID: Youth member ID * Youth First Name: Youth First Name * Youth Last Name: Youth Last Name * Youth Date of Birth: MM//DD/YYYY Settings * Youth Date of Birth: Unit Pin Search Roster Search Position Manager Youth Last Name Roster Youth Date of Birth:			
* Youth First Name: Youth First Name rroop 1506 * Youth Last Name * Youth Last Name: Youth Last Name orgenization Manager * Youth Date of Birth: Roster Search Position Manager Feports Reports Image: I		* Youth member ID :	Youth member ID
* Youth First Name: Youth First Name Troop 1506 * Youth Last Name: * Youth Last Name: Youth Last Name Organization Manager * Youth Date of Birth: MM/DD/YYYY Search Roster Search Position Manager Search Position Manager Search			
Youth Last Name: Youth Last Name Organization Manager * Youth Date of Birth: MM/DD/YYYY Settings Unit Pin Roster Transfer in Position Manager Reports	Troop 1506	* Youth First Name:	Youth First Name
Organization Manager * Youth Date of Birth: MM/DD/YYYY Unit Pin Roster Transfer in Position Manager Reports		* Youth Last Name:	Youth Last Name
Settings Vnit Pin Roster Transfer in Position Manager Reports	Organization Manager		
Unit Pin Roster Transfer in Position Manager Reports	Settings	* Youth Date of Birth :	MM/DD/YYYY
Roster Transfer in Position Manager Reports	Unit Pin		Search
Transfer in Position Manager Reports	Roster		
Position Manager Reports	Transfer in		
Reports	Position Manager		
	Reports		

Position Manager Tab

Organization Manager
Settings
Unit Pin
Roster
Transfer in
Position Manager
Reports

				my.Sco	uting Organization Manager		
Registered Positions	Functional Roles	Positions contro appli	olled by registered cations	Posi	Position Manager Tab		
KEY 3: Committee Chairman (1/1*)	Chartered Organization Rep. (1/1*)	Scoutmaster (1/1*)					
+ Larry Potter 🥥	+ William Bokovoy 🥥	+ Thomas Hood 🥥		Positions contro	lled by Unit Key 3		
Assistant Scoutmaster (6)	Show All Committee Member (10) Show Al	Executive Officer (1*)					
🕂 Seathian Siasat 🥥	+ Erin Bittenbender 🧭	-I- Dale Brynestad	Registered Positions Fu	unctional Roles			
+ James Felty 🕑	🕂 Yana Bokovoy 🧭		COR Delegate (0/1)	Key 3 Delegate (0/3)	Registration Inquiry (1)		
🕂 David MacKovjak 🧭	+ Michelle Richie 🥥		ADD 🕥	ADD 💿	+ James Gardner 🥹 \ominus		
+ Kevin McGruther 🕑					ADD 💿		
d. Mark Historyar	1. Jannifas Hinhteuros		Unit Advancement Chair (1/1)	Unit Training Chair (1/1)	Unit Treasurer (0/1)		
			🕂 Jennifer Hightower ⊘	⊖ 🕂 Jennifer Hightower ⊘	O ADD		
			Youth Protection Champion (0/1)				
New Member Coordinator (0)	Unit Chaplain (0/1)	Unit College Scouter Reserve (1)	ADD 🕤				
		+ Jack Hightower 🧭					
Unit Participant (1)	Unit Religious Emblems Coord (0/1)	Unit Scouter Reserve (1)					
+ Zachary Richie 🥥		+ Jeremy Felty 🕑					
	Disca	ard Changes Save Changes					



Position Manager Tab

Registered Positions	Functio	nal Ro	les					
COR Delegate (0/1)		Key 3	3 Delegate (0/3)		Regis	stration Inquiry (1)	0	
Unit Advancement Chair (1/1)	Unit	Training Chair (1/1)		Unit	ADD 🕣 🔨	Position	as that should receive the
🕂 Jennifer Hightower 🧭	Θ	+	Jennifer Hightower 🥥	Θ		ADD 🚯	email no	otifications for invites and
Youth Protection Champion (0/1)						applicatio	ons that come Online from beascout
ADD 😑								Scascour

Application Manager

Invitation Manager

The Emails

my.Scouting | Organization Manager

You have Applications!

Larry Potter Member ID: 134296057

You are receiving this email because you have people wanting to join your unit!

Please <u>click here</u> to navigate to the tool called **Application Manager** to view and where appropriate take timely action on open applications. The Pending Summary section identifies which applications are in the different pending statuses needing leader attention.

For a tutorial on how to use Application Manager please <u>click here</u> to watch the YouTube video.

The following report identifies counts of all open applications in pending statuses awaiting action and assigned to:

Leadership for units: Kitsap 19 - Chief Seattle Council 609

Timeout Aging Summary

Pending Acceptance - 2

15-24 Days Elapsed - 2

You have Leads!

Larry Potter Member ID: 134296057

You are receiving this email because someone is interested in learning more about your unit!

Follow up with them directly to answer any questions they have. Then when they're ready you can send them an application to join!

Please <u>click here</u> to navigate to the tool called **Invitation Manager** to view and where appropriate take timely action on new, open and reassigned leads. The Pending Summary section identifies which applications are in the different pending statuses needing leader attention.

For a tutorial on how to use Invitation Manager please <u>click here</u> to watch the YouTube video.

The following report identifies counts of all open leads in pending statuses awaiting action and assigned to:

Kitsap 19 - Chief Seattle Council 609

Timeout Aging Summary

Pending Leads - 1

25+ Days Elapsed - 1

Reports Tab

Organization Manager

Settings

Unit Pin

Roster

Transfer in

Position Manager

Reports

CHARTERED ORGANIZATIONS REPORT

The Chartered Organization Report returns a list of chartered organizations within the structure of the district or council

COUNCIL MERIT BADGE COUNSELOR LISTING

Listing of current merit badge counselors that can sorted by badge or troop only.

EAGLE EXTENSION REPORT

The Eagle Extension Report returns a list of all Youth Member who have been granted an Eagle Extension.

EXPLORER POST SPECIAL INTEREST REPORT

A report of all active Explorer Posts, showing Community Organization, membership and their special Interest code

FUNCTIONAL ROLE ASSIGNMENT REPORT

Listing all functional roles assigned by unit. Can be sorted by role

MEMBERSHIP TOTALS REPORT

The Membership Totals Report returns a detail list of each active unit within the structure of the district or council. By unit, the reports give you demographic data such as the number of youth and adults, male and female along with the chartered organization and charter expiration date.

NON RENEWED MEMBERSHIP REPORT

This report will allow you to identify all those who dropped their membership within a specified date range, youth and or adults.

RECORD OF CHANGE

The Record of Change report will give you a detailed list, for the date range selected, of all registration changes such as, new enrollment, transfers, drops, multiples, transfers etc. This report will report the members name, unit and status code.

RECORD OF CHANGE REPORT - ADULTS

The Record of Change Report - Adults, will give you details for all changes to adult registration within the dates selected, of new, dropped and transferred Adult volunteers. It will report name, unit and status.

SERVICE ACTIVITY REPORT

Unit community service hours by category and Eagle project count and hours

UNIT PIN

This report lists unit pin data that will be displayed on BeAScout.org

Reports Tab

my Scouting



Both take you to the Membership Manager Page

my.Scouting | Membership Manager

Our older training had you select membership manager then you selected either applications or invitations. The grouping it this way separates out the two specific functions most used.



Membership Manager

Application Tab



Membership Manager

Invitation Tab

Lead	ds			VIEW COLOR MATRIX
Q	Search			
			> Send Applie	cation 📓 Draft Email 📼
	Name ;	; Source ÷	Invitation Status	Unit \$
	Sherry Gutierrez	BeAScout	0 New	Crew 1496
	Heidi Dearinger	BeAScout	2 New	Pack 4537 F
	Caleigh Maxey	BeAScout	Ō New	Pack 4991 F
	Steven Adamek	BeAScout	Opened Opened	Pack 4544 F
	Holly Gumm	BeAScout	G Opened	Crew 1496
	Amy Hurley	BeAScout	Opened Opened	Pack 4544 F
	Krystal Erickson	BeAScout	Opened Opened	Pack 4991 F
	Meredith Michel	BeAScout	Opened Opened	Troop 1529 B
	Kristine Teets	BeAScout	0pened	Pack 4544 F
	Chris Hiatt	BeAScout	Opened Opened	Pack 4529 F

This is a view from the Commissioner view for the table to demonstrate more units with status

		Membership Manager
	Reports	Invitation Tab
	Date From: From 🛱 Date To: To 🛱	
Troop 1506	APPLICATION SUMMARY R	un
	The Applications Summary report is a recap of in-progress applications summarized by status and days in progress.	
Membership Manager	APPLICATIONS IN PROGRESS RO	un
Application	The Applications In-Progress report displays the list of membership applications that have not been accepted and posted. These applications are progressing through the workflow and may require a unit leader or council personnel to take an action - review, accept, acknowledge, comment, re-assign, etc.	
Invitation	CLOSED APPLICATIONS RO	un
Reports	The Closed Applications report lists membership applications that were not completed registrations and are now closed. No further action is expected regarding closed applications	
	action to expected regarding closed applications.	
	CLOSED LEADS REPORT RO	un
	This report group lists applications that were not completed and are now closed. No further action is expected regarding closed applications.	
	COMPLETED APPLICATIONS RO	un
	The Completed Applications report is a list of membership applications that have been completely processed and resulted in a BSA membership for the designated term.	

APPLICATION SUMMARY

The Applications Summary report is a recap of in-progress applications summarized by status and days in progress.

APPLICATIONS IN PROGRESS

The Applications In-Progress report displays the list of membership applications that have not been accepted and posted. These applications are progressing through the workflow and may require a unit leader or council personnel to take an action - review, accept, acknowledge, comment, re-assign, etc.

CLOSED APPLICATIONS

The Closed Applications report lists membership applications that were not completed registrations and are now closed. No further action is expected regarding closed applications.

CLOSED LEADS REPORT

This report group lists applications that were not completed and are now closed. No further action is expected regarding closed applications.

COMPLETED APPLICATIONS

The Completed Applications report is a list of membership applications that have been completely processed and resulted in a BSA membership for the designated term.

FAMILY SCOUTING

The Family Scouting Report lists all units that are eligible for Family Scouting and displays which are boys only, girls only, boys and girls.

INITIATED APPLICATIONS REPORT

The Initiated Applications report displays applications that have been created, but not yet submitted and are in an Initiated status.

Membership Manager

Reports Tab

LEADS IN PROGRESS

The Leads Report displays information about all leads submitted.

MEMBERSHIP TOTALS REPORT

The Membership Totals Report returns a detail list of each active unit within the structure of the district or council. By unit, the reports give you demographic data such as the number of youth and adults, male and female along with the chartered organization and charter expiration date.

PAYMENT METHOD

This report lists completed membership applications from Online Registration by all payment methods.

RECORD OF CHANGE

The Record of Change report will give you a detailed list, for the date range selected, of all registration changes such as, new enrollment, transfers, drops, multiples, transfers etc. This report will report the members name, unit and status code. REFUND DETAILS

The Refund Details Report lists details about membership applications that had their fees refunded. These applications are in "closed" status after the fees are refunded. Only applications paid with a credit card will appear on this refund list.

TIMED OUT APPLICATIONS

This report lists summary counts of membership applications that have timed out. The rows of the report are units. The columns are the total of timed out applications by month.

TIMED OUT APPLICATIONS SUMMARY

This report lists membership applications from Online Registration that were not processed within 60 days. Applications that reach 60 days of age without completion are considered timed-out. The applicant is automatically refunded fees collected if the transaction was processed with a credit card payment.

UNPAID APPLICATION

This report lists all incomplete membership applications from Online Registration that have not been paid.

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This report will list out all of the adult members of the unit

Name, BSA ID, Position(s), Home and Email address

Position(s) for which they are trained or working to be trained in

If they are completed with training in a particular position

What courses they have remaining to complete. The courses are listed by Course number not it's common name

Summary Report

Summary by Position

CSV (Details)

CSV (Minimum)

CSV (Summary)

PDF

HELP

my Scouting





Training Manager

Dashboard

Add/Search

Quick Search

Reports

https://my.scouting.org/e5ecf654-3e82-4625-a29d-b67c54c2d654/training-manager/dashboard











Dashboard Add Training Search Training Add/Search Select date \exists Program Course Quick Search → Add Member (s) Reports Varsity Coach Leader Specific Tng (V21) 1. Cub Scouting Den Chief Training (C31) Enter the date then more ILST-Intro Leadership Skills-Troops (S97) Scouts BSA options arise Intro to Outdoor Leader Skills (S11) Venturing Kodiak Challenge (P33) 壶 Sea Scouts Merit Badge Counselor Orientation Classroom (D76) Exploring National Youth Leadership Training (S78) STEM Ð Nova Counselor Training (D83) w

Training Manager











Add Training	Search Training				
Q Search By 1	Name, Member ID or Position		Filter (0) 🔻		
Q View Trai	ning 🚯 Position Requiren	nents Report	Send Ema	ail	
Name	÷	Position		YPT	÷

This Search will enable you to run a report on a specific course or member or position for your unit





Once you select the box next to the members name the functions become useable



Add Training	Search Training	
् 108914813	0	Filter (0) 🔻
Q View Train	ing Position Requirements Report	Send Emai

If you mouse over "Viewing Completions" you can filter

letions" you can filter	William J Bokovoy Member ID: 108914813	★Tained Committee ★Tained Chartered C	Member Organization Rep.	YPT Status: 🥑 Trained	~	
Completions	Q Search 딙 Viewing: Completions	+ Add Course 🖉 Edit Course 🙃 (Certificate 🍙 Membe	r Training Report 🖓 Sho	w: All Without History	
Positions Trained	Course Description	÷	Course Code 🔶	Completion Date	Expiration Date 🛟	
	CS19 Annual Program	Planning for Cub Scouting	SCO_468	10/04/2022	Never Expires	
	CS19 Annual Charter	Renewal Rechartering	SC0_469	10/04/2022	Never Expires	
	CS19 Aims and Metho	ods of Cub Scouting	SC0_451	10/03/2022	Never Expires	

Thank you for your time!

Class assessment form

https://docs.google.com/forms/d/e/1FAIpQLScPWrzMU3h3Mf3azfGC0b-ChhTdMye8JJ8yN1cEcD7e5nQxhg/viewform